

B 210A (Form 210A) (12/09)

# United States Bankruptcy Court

## Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

### PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Halcyon Loan Trading Fund LLC  
Name of Transferee

Deutsche Bank AG, London Branch  
Name of Transferor

Name and Address where notices to transferee  
should be sent:

c/o Halcyon Asset Management LLC  
477 Madison Avenue, 8<sup>th</sup> Floor  
New York, NY 10022  
Tel: 212-303-9487  
Fax: 212-838-8299  
Attn: Matt Seltzer  
Email: mseltzer@halcyonllc.com

Court Claim # (if known): 13201  
Amount of Claim Transferred: \$5,640,000.00  
Date Claim Filed: September 16, 2009  
Debtor: Lehman Brothers Special Financing Inc.

Phone: (212) 303-9487  
Last Four Digits of Acct #: \_\_\_\_\_

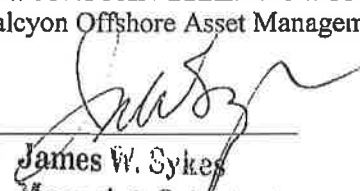
Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**HALCYON LOAN TRADING FUND LLC, as Transferee**

By: Halcyon Offshore Asset Management LLC, Its Investment Manager

By:   
Name: **James W. Sykes**  
Title: **Managing Principal**

Date: 3/14/13

By:   
Name: **Aaron Goldberg**  
Title: **Chief Financial Officer**

Date: 3/14/13

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EXHIBIT B**

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. ("Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 13201

**DEUTSCHE BANK AG, LONDON BRANCH**, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

**HALCYON LOAN TRADING FUND LLC**  
c/o Halcyon Asset Management LLC  
477 Madison Avenue, 8<sup>th</sup> Floor  
New York, NY 10022  
Te.: 212-303-9487  
Attn: Matt Seltzer  
Email: [mseltzer@halcyonllc.com](mailto:mseltzer@halcyonllc.com)

its successors and assigns ("Buyer"), all rights, title and interest in and to Proof of Claim Number 13201, in the allowed amount of **\$5,640,000.00** (the "Assigned Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated March 8, 2013.

**DEUTSCHE BANK AG, LONDON BRANCH**

By: \_\_\_\_\_

Name:  
Title:

Jamie Foote  
Vice President

By: \_\_\_\_\_

Name:  
Title:

Philipp Roever  
Director

**HALCYON LOAN TRADING FUND LLC**

By: Halcyon Offshore Asset Management LLC, its Investment Manager

By: \_\_\_\_\_

Name:  
Title:

By: \_\_\_\_\_

Name:  
Title:

**EXHIBIT B**

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Case No. 08-13555 (JMP) (Jointly Administered)

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c/o Halcyon Asset Management LLC  
477 Madison Avenue, 8<sup>th</sup> Floor  
New York, NY 10022  
Te.: 212-303-9487  
Attn: Matt Seltzer  
Email: [mseltzer@halcyonllc.com](mailto:mseltzer@halcyonllc.com)

its successors and assigns ("Buyer"), all rights, title and interest in and to Proof of Claim Number 13201, in the allowed amount of \$5,640,000.00 (the "Assigned Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

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**DEUTSCHE BANK AG, LONDON BRANCH**

By: \_\_\_\_\_  
Name:  
Title:

By: \_\_\_\_\_  
Name:  
Title:

**HALCYON LOAN TRADING FUND LLC**  
By: Halcyon Offshore Asset Management LLC, its Investment Manager

By:   
Name: **James W. Sykes**  
Title: **Managing Principal**

By:   
Name: **Aaron Goldberg**  
Title: **Chief Financial Officer**